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The Bank of East Asia, Limited

東亞銀行有限公司

(incorporated in Hong Kong with limited liability in 1918)

(Stock Code: 23)

(the "Issuer")

Completion of redemption in respect of the
U.S.\$500,000,000 Tier 2 Capital Dated Subordinated Notes due 2024 (the "**Notes**")
issued under the Issuer's U.S.\$6,000,000,000 Medium Term Note Programme
(Stock Code: 5833)

Reference is made to the announcement of the Issuer dated 5th November, 2019 in relation to the notice of redemption of the Notes.

The Issuer hereby announces that it has completed the redemption of the Notes in full on 20th November, 2019. Upon completion of the redemption, the Notes have been cancelled. As of the date of this announcement, there are no outstanding Notes in issue. Accordingly, the Issuer has applied to The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") for the Notes to be delisted. Such withdrawal of listing from the Stock Exchange is expected to become effective upon the close of business on 28th November, 2019.

Hong Kong, 21st November, 2019

As at the date of this announcement, the Board of Directors of the Bank comprises Dr. the Hon. Sir David LI Kwok-po[#] (Executive Chairman), Professor Arthur LI Kwok-cheung^{} (Deputy Chairman), Dr. Allan WONG Chi-yun^{**} (Deputy Chairman), Mr. Aubrey LI Kwok-sing^{*}, Mr. Winston LO Yau-lai^{*}, Mr. Stephen Charles LI Kwok-sze^{*}, Dr. Isidro FAINÉ CASAS^{*}, Mr. Adrian David LI Man-kiu[#] (Co-Chief Executive), Mr. Brian David LI Man-bun[#] (Co-Chief Executive), Dr. Daryl NG Win-kong^{*}, Mr. Masayuki OKU^{*}, Dr. the Hon. Rita FAN HSU Lai-tai^{**}, Mr. Meocre LI Kwok-wing^{**}, Dr. the Hon. Henry TANG Ying-yen^{**}, Dr. Delman LEE^{**} and Mr. William Junior Guilherme DOO^{**}.*

[#] Executive Director

^{*} Non-executive Director

^{**} Independent Non-executive Director